

IN THE UNITED STATES BANKRUPTCY COURT FOR  
THE DISTRICT OF PUERTO RICO

IN RE:  
UNITED EMERGENCY MEDICAL CORP

66-0718977

Debtor(s)

CASE NO. 19-02477-MCF11  
Chapter 11  
(Small Business)

FILED & ENTERED ON FEB/20/2020

ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING  
TIME FOR FILING ACCEPTANCES OR REJECTIONS OF THE PLAN, AND FIXING  
THE TIME FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND TO  
THE CONFIRMATION OF THE PLAN, COMBINED WITH NOTICE THEREOF AND  
OF THE HEARING ON FINAL APPROVAL OF THE DISCLOSURE STATEMENT  
AND THE HEARING ON CONFIRMATION OF THE PLAN  
SMALL BUSINESS ELECTION; 11 U.S.C. § 1125(f)

The Disclosure Statement filed on February 19, 2020, is conditionally  
APPROVED (Docket Entry 122).

The Debtor(s) shall notify this Order Conditionally Approving the  
Disclosure Statement, the Disclosure Statement, the Plan, as well as the Ballots  
as provided by Bankruptcy Rules 2002 and 3017.

ORDERED

1. That the herein described Disclosure Statement be and is hereby  
conditionally approved.

2. That the debtor and parties in interest may now solicit acceptances  
or rejections of the debtor's Plan of Reorganization pursuant to 11 U.S.C. §  
1125.

3. That the conditionally approved Disclosure Statement and the Plan  
referred to herein are to be circulated to all parties in accordance with  
Bankruptcy Rule 3017.1 and 11 U.S.C. § 1125(f).

4. That acceptances or rejections of the Plan may be filed in writing  
by the holders of all claims on/or before fourteen (14) days prior to the date  
of the hearing on confirmation of the Plan.

1 5. That any objection to the final approval of the Disclosure Statement  
2 and/or the confirmation of the Plan shall be filed on/or before fourteen (14)  
3 days prior to the date of the hearing on confirmation of the Plan.

4 6. That the debtor shall file with the Court a statement setting forth  
5 compliance with each requirement in U.S.C. § 1129, the list of acceptances and  
6 rejections and the computation of the same, within seven (7) working days before  
the hearing on confirmation.

7 7. If the documents specified in paragraph six (6) are not filed on  
8 time, the Court may not hold the confirmation hearing and the debtors in  
9 possession or moving party shall appear on the scheduled date to show cause why  
10 sanctions should not be imposed, costs and attorney's fees awarded to appearing  
11 parties, and why the case should not be dismissed or converted to Chapter 7,  
for cause, pursuant to 11 U.S.C. § 1112(b).

12 8. At the confirmation hearing the Court will conclude the estimated  
13 date for "substantial consummation" of the Plan as defined in 11 U.S.C. §  
14 1101(2). The debtor in possession or moving party shall submit to the Court  
15 the information necessary to enter a final decree, as set forth in LBR 3022-1.

16 9. That a hearing for the consideration of the final approval of the  
17 Disclosure Statement and the confirmation of the Plan and of such objections as  
18 may be made to either will be held on April 1, 2020, at 9:00 AM, at the U.S.  
19 Bankruptcy Court, José V. Toledo U.S. Post Office and Courthouse Building, 300  
Recinto Sur Street, Courtroom 3, Third Floor, San Juan, Puerto Rico.

20 IT IS SO ORDERED.

21 In San Juan, Puerto Rico, this 20 day of February, 2020.

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24 Mildred Caban Flores  
25 United States Bankruptcy Judge  
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